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Q2 2015 PERFORMANCE OVERVIEW

QUARTER ON QUARTER

Q2 2015 Revenue was **RM163.8m**, including non-recurring revenues from global bandwidth sales and non-recurring contracts of **RM11.0m** (Q1 2015; **RM31.6m**).

Excluding the above non-recurring revenues, **adjusted revenue is up 9% due to higher revenues from all other product segments.**

PBT was **RM317.0m**, including **RM274.0m** from realisation of FV gain reclassified from AFS reserve.

Core PBT* closed **RM38.3m** compared to **RM47.7m** in Q1 2015 due to higher contributions from non-recurring revenues in the last quarter and higher forex gains recognised.

YEAR ON YEAR

Revenue **increased 5%** due to higher revenue growth from Data, Voice and Data Centre, despite lower non-recurring revenues from global bandwidth sales and non-recurring contracts.

Core PBT* **up 5%** from higher overall revenues, forex gains and gain on disposal of land.

Note: * Core PBT excludes dividend income and realisation of fair value gain on AFS reserve.
Revenue increased 17% YoY mainly due to higher revenue from all product segments, particularly revenues from non-recurring contracts and global bandwidth sales.

YTD Jun 2015 PBT closed at RM374.5m, including RM274.0m from the realisation of fair value gain reclassified from AFS reserve.

Core PBT* grew 46%, on higher overall revenue contribution, net gain on foreign exchange, gain on disposal of land and higher income, offset by higher depreciation costs

Note: * Core PBT excludes dividend income and realisation of fair value gain on AFS reserve.
<table>
<thead>
<tr>
<th></th>
<th>Q2, 2015</th>
<th>Q2, 2014</th>
<th>Y-o-Y</th>
<th>Q1, 2015</th>
<th>Q-o-Q</th>
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</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>163.8</td>
<td>155.7</td>
<td>5%</td>
<td>171.7</td>
<td>-5%</td>
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<tr>
<td>EBITDA</td>
<td>59.7</td>
<td>58.3</td>
<td>2%</td>
<td>69.5</td>
<td>-14%</td>
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<tr>
<td>Operating Profit</td>
<td>36.4</td>
<td>36.8</td>
<td>-1%</td>
<td>47.1</td>
<td>-23%</td>
</tr>
<tr>
<td>PBT</td>
<td>317.0</td>
<td>45.3</td>
<td>&gt; 100%</td>
<td>57.5</td>
<td>&gt; 100%</td>
</tr>
<tr>
<td>Core PBT</td>
<td>38.8</td>
<td>36.8</td>
<td>5%</td>
<td>47.6</td>
<td>-18%</td>
</tr>
<tr>
<td>EBITDA Margin</td>
<td>36%</td>
<td>37%</td>
<td>-1 pps</td>
<td>40%</td>
<td>-4 pps</td>
</tr>
<tr>
<td>Op Profit Margin</td>
<td>22%</td>
<td>24%</td>
<td>-2 pps</td>
<td>27%</td>
<td>-5 pps</td>
</tr>
<tr>
<td>PBT Margin</td>
<td>194%</td>
<td>29%</td>
<td>165 pps</td>
<td>33%</td>
<td>161 pps</td>
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<tr>
<td>Core PBT Margin</td>
<td>24%</td>
<td>24%</td>
<td>0 pps</td>
<td>28%</td>
<td>-4 pps</td>
</tr>
<tr>
<td>EPS (Sen)</td>
<td>54.97</td>
<td>7.68</td>
<td>47.29 sen</td>
<td>9.86</td>
<td>45.11 sen</td>
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<tr>
<td>Core EPS (Sen)</td>
<td>6.49</td>
<td>6.19</td>
<td>0.30 sen</td>
<td>8.13</td>
<td>-1.64 sen</td>
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</tbody>
</table>

Note 1: Core PBT and Core EPS excludes dividend income and realisation of fair value gain on AFS reserve
# YTD JUN 2015 PERFORMANCE

<table>
<thead>
<tr>
<th></th>
<th>YTD Jun 2015</th>
<th>YTD Jun 2014</th>
<th>Y-o-Y</th>
</tr>
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<tbody>
<tr>
<td>Revenue</td>
<td>335.5</td>
<td>287.6</td>
<td>17%</td>
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<tr>
<td>EBITDA</td>
<td>129.2</td>
<td>101.1</td>
<td>28%</td>
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<td>Operating Profit</td>
<td>83.6</td>
<td>59.4</td>
<td>41%</td>
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<td>PBT</td>
<td>374.5</td>
<td>77.1</td>
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<td>Core PBT</td>
<td>86.4</td>
<td>59.0</td>
<td>46%</td>
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<tr>
<td>EBITDA Margin</td>
<td>39%</td>
<td>35%</td>
<td>4 pps</td>
</tr>
<tr>
<td>Op Profit Margin</td>
<td>25%</td>
<td>21%</td>
<td>4 pps</td>
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<tr>
<td>PBT Margin</td>
<td>112%</td>
<td>27%</td>
<td>85 pps</td>
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<tr>
<td>Core PBT Margin</td>
<td>26%</td>
<td>21%</td>
<td>5 pps</td>
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<tr>
<td>EPS (Sen)</td>
<td>64.83</td>
<td>12.81</td>
<td>52.02 sen</td>
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<td>Core EPS (Sen)</td>
<td>14.62</td>
<td>9.64</td>
<td>4.98 sen</td>
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</table>

Note 1: Core PBT and Core EPS excludes dividend income and realisation of fair value gain on AFS reserve
CONSOLIDATED REVENUE BY SEGMENT

Wholesale
-5% yoy
-16% qoq
+14% yoy
+10% qoq
Q2, 2014 Q1, 2015 Q2, 2015
YTD Jun 2014 YTD Jun 2015

Enterprise
+21% yoy
+10% yoy
+35% yoy
+34% yoy
Q2, 2014 Q1, 2015 Q2, 2015
YTD Jun 2014 YTD Jun 2015

Retail
11% qoq
Q2, 2014 Q1, 2015 Q2, 2015
YTD Jun 2014 YTD Jun 2015
CONSOLIDATED REVENUE BY PRODUCT

Data

Q2, 2014: 120.8
Q1, 2015: 135.7
Q2, 2015: 123.9
+3% yoy
-9% qoq

Voice

Q2, 2014: 18.0
Q1, 2015: 17.6
Q2, 2015: 19.5
+8% yoy
+11% qoq

Data Centre

Q2, 2014: 16.0
Q1, 2015: 17.5
Q2, 2015: 18.8
+18% yoy
+18% qoq

YTD Jun 2014: 219.2
YTD Jun 2015: 259.6
+18% yoy

YTD Jun 2014: 35.5
YTD Jun 2015: 37.1
+5% yoy

YTD Jun 2014: 31.2
YTD Jun 2015: 36.4
+17% yoy

YTD Jun 2015 Cost-to-Revenue % improved on operational efficiencies and the back of higher revenue contribution from higher yield products. E.g. global bandwidth sales and non-recurring contracts.
Continued spending on Telco Assets for:

- expansion of coverage to spur segmental growth;
- CAPEX for APG, AAE-1 and FASTER cable systems comprised approx. 55% of Telco Assets in YTD Jun 2015.
- CAPEX for non-telco spending comprised mainly of land purchase in Cyberjaya for approx. RM15.5m in Q1 2015.
Acquisition of CMC Telecommunication Infrastructure Corporation ("CMC Telco")

- Completed the acquisition via subscription of 25.37% stake for VND255 billion on 1 July 2015

Special Interim Tax Exempt (single tier) Dividend

- Declared a special interim tax exempt (single tier) dividend of 73.50 sen. The special interim tax exempt (single tier) dividend was paid on 29 July 2015

Award of Share Grant Plan

- On 14 July 2015, the Group vested and issued 1,736,878 ordinary shares of RM0.50 each to eligible employees under the Annual Restricted Share Plan and Annual Performance Share Plan portion of the Company's Share Grant Plan ("SGP")

Proposed Share Option Grant to CEO

- On 21 July 2015, the Proposed Share Option was completed and granted to CEO.
- Exercise Price was fixed at RM5.99, which represents a discount of approximately 10% to the 5-day volume weighted average market price of the TdC Shares.
KEY DEVELOPMENTS FOR 2015

Strengthened ASEAN foothold through strategic acquisitions, partnerships and joint ventures.

To deliver high performance connectivity, flexible product and solution offerings and responsive customer service.

International submarine cable investments will anchor our global network expansion plans.

Extending our domestic reach to new territories and improving our presence in the retail segment.
Thank You

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